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Securing Britain's Energy.

Gas Summer Outlook

April 2025

Overview

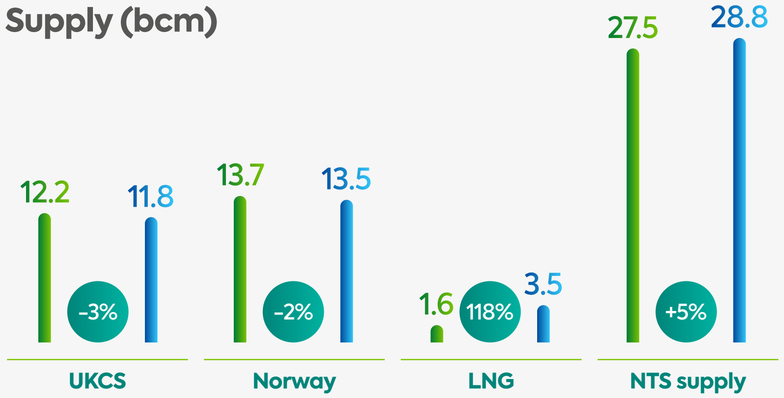
"As we approach summer, we are prepared for the coming months and our teams are ready for a variety of circumstances.

I look forward to continuing to engage with you through our various publications and forums."

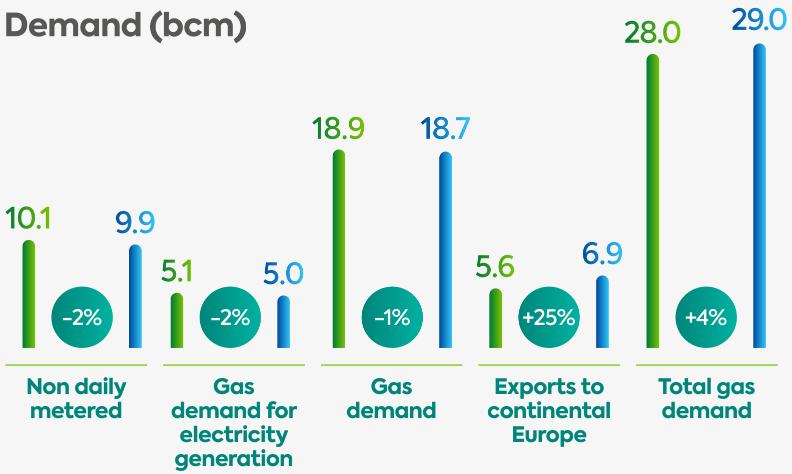
Craig James
Acting Director – System Operations

Key statistics

Supply (bcm)



Demand (bcm)



- 2024 weather corrected summer supply/demand
- 2025 forecast summer supply/demand
- % difference

The data in this document relates to the summer period 1 April to 30 September 2025

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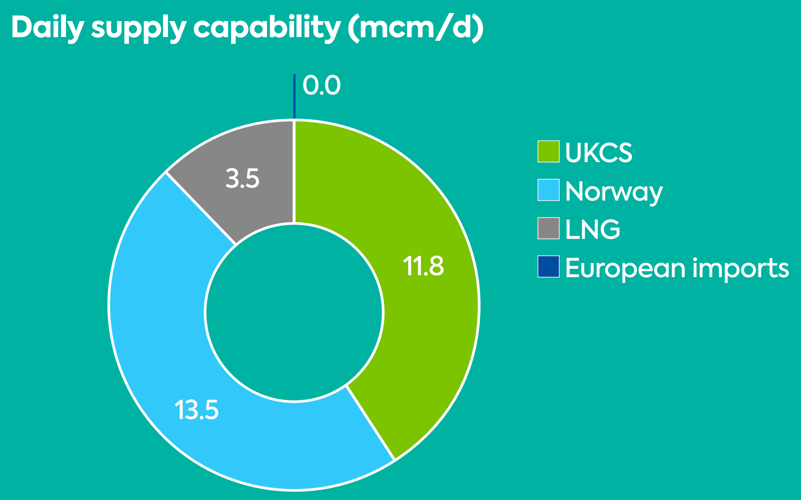
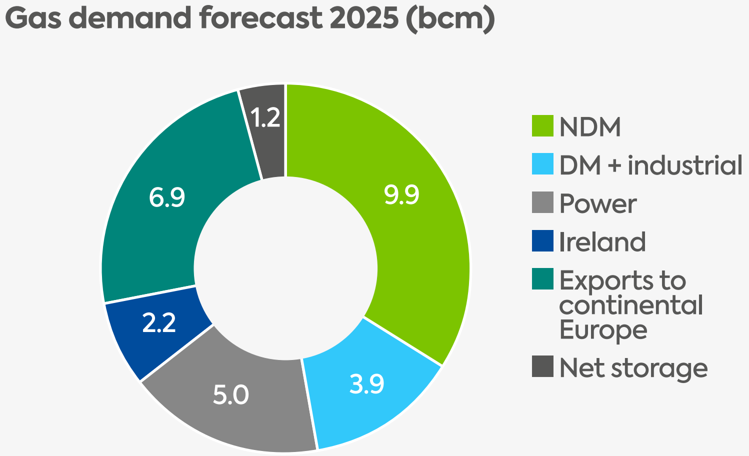
Supply

- Steady baseload supplies are provided by the UK Continental Shelf (UKCS) and Norway with flexible supplies predominantly coming from Liquified Natural Gas (LNG), along with GB storage and imports from continental Europe.
- LNG supplies are expected to increase this summer (+118%), when compared to last summer. This is largely driven by the anticipated increase in exports which will contribute to filling continental European storage.



Demand

- Non Daily Metered (NDM), which is mostly homes and small businesses, is forecast to decrease slightly (2%) when compared with last summer as high prices see consumers to continue to save energy.
- We expect to see a similar demand for gas for power as was seen last summer. There could be a slight reduction due to an anticipated increase in electricity imports.
- Exports to continental Europe are expected to increase this summer (25%). There is expected to be significantly more demand required to fill continental European storage; whilst most of this demand will be met by LNG imports directly into continental Europe, we do expect to see an increased demand for exports from GB to supplement this.



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Find out more or get in touch

Jake Tudge

Contact Jake Tudge for any enquiries for our leadership team.

For general enquiries, please get in touch here.

You can find the full publication on our website.

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Acronyms explained

bcm
Billions of cubic meters (volume over total winter), to convert into terawatt hours (TWh – energy), multiply by 11.

DM
Daily Metered is a classification of customers where gas meters are read daily. These are typically large-scale consumers.

LNG
Liquified Natural Gas that has been converted to liquid form for ease of storage or transport. It is formed by chilling gas to -161°C so that it occupies 600 times less space than in its gaseous form.

mcm/d
Millions of cubic meters (daily volume) to convert into gigawatt hours per day (GWh/d – energy), multiply by 11.

NDM
Non Daily Metered is a classification of customers where gas meters are read monthly or at longer intervals. These are typically homes, businesses or smaller industrial consumers.

UKCS
The UK Continental Shelf is made up of the areas of the sea bed and subsoil beyond the territorial sea over which the UK exercises sovereign rights of exploration and exploitation of natural resources.