

2009 Gas TCMF Survey

Gas TCMF
8th January 2009

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We intend to repeat the Gas TCMF survey first carried out in February 2008.

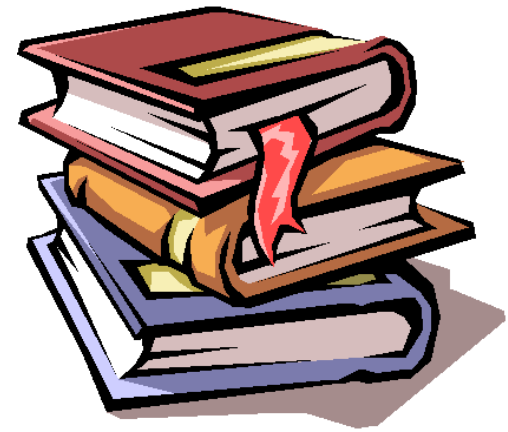
There are a number of potential amendments to National Grid's NTS Transportation Charging Methodology to support the evolving market and the enduring NTS offtake arrangements.

We will be inviting views on the potential work areas we have identified and the priority that should be given to each.

The survey will follow last year's format and be released at the beginning of February to allow discussion at the February TCMF.

Potential Areas for Development in 2009

- ◆ Storage Capacity Charges
- ◆ Negative LRMCs
- ◆ Entry Capacity Substitution
- ◆ Consequences of Industry Code Governance Review
- ◆ Entry Capacity Reserve Price Discounts (GCD 04) and Entry Capacity Reserve Price Review (GCD 07)
- ◆ Optional Commodity ('Short-haul') Charge Methodology Update
- ◆ Entry/Exit Target Revenue Split (50-50)



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Potential Areas for Development in 2009 (continued)

- ◆ Supply and Demand Balancing in the Transportation Model
- ◆ Incremental Entry Capacity Release
- ◆ Consequences of Exit Reform
- ◆ April NTS Exit Capacity Price Changes (GCM 13)
- ◆ Exit Under / Over-Recovery
- ◆ User Commitment / Credit Arrangements
- ◆ European Regime Changes
- ◆ Short Run Marginal Costs



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