

Gas TCMF 2008 Survey Results

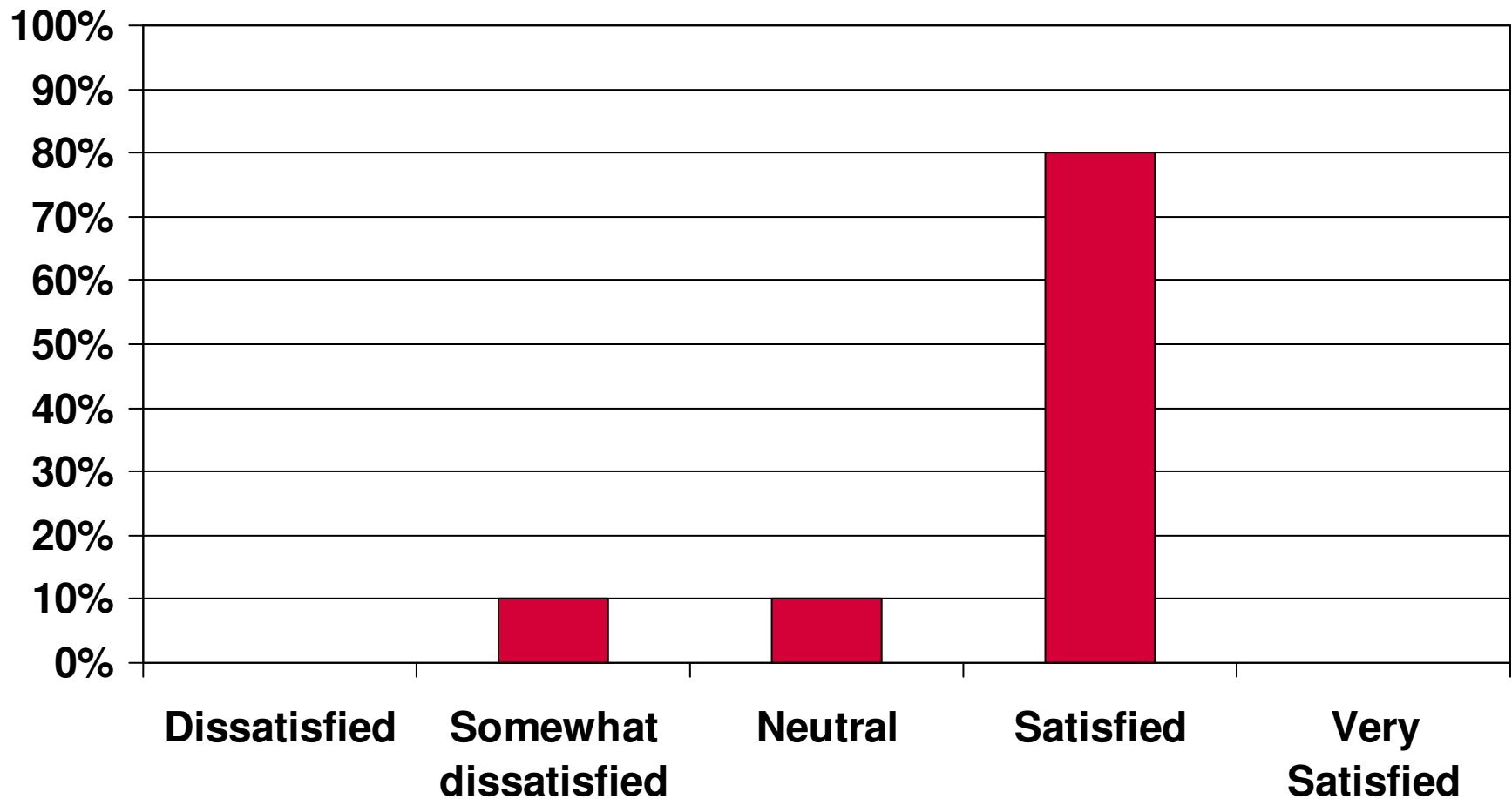
Gas TCMF

8th April 2008

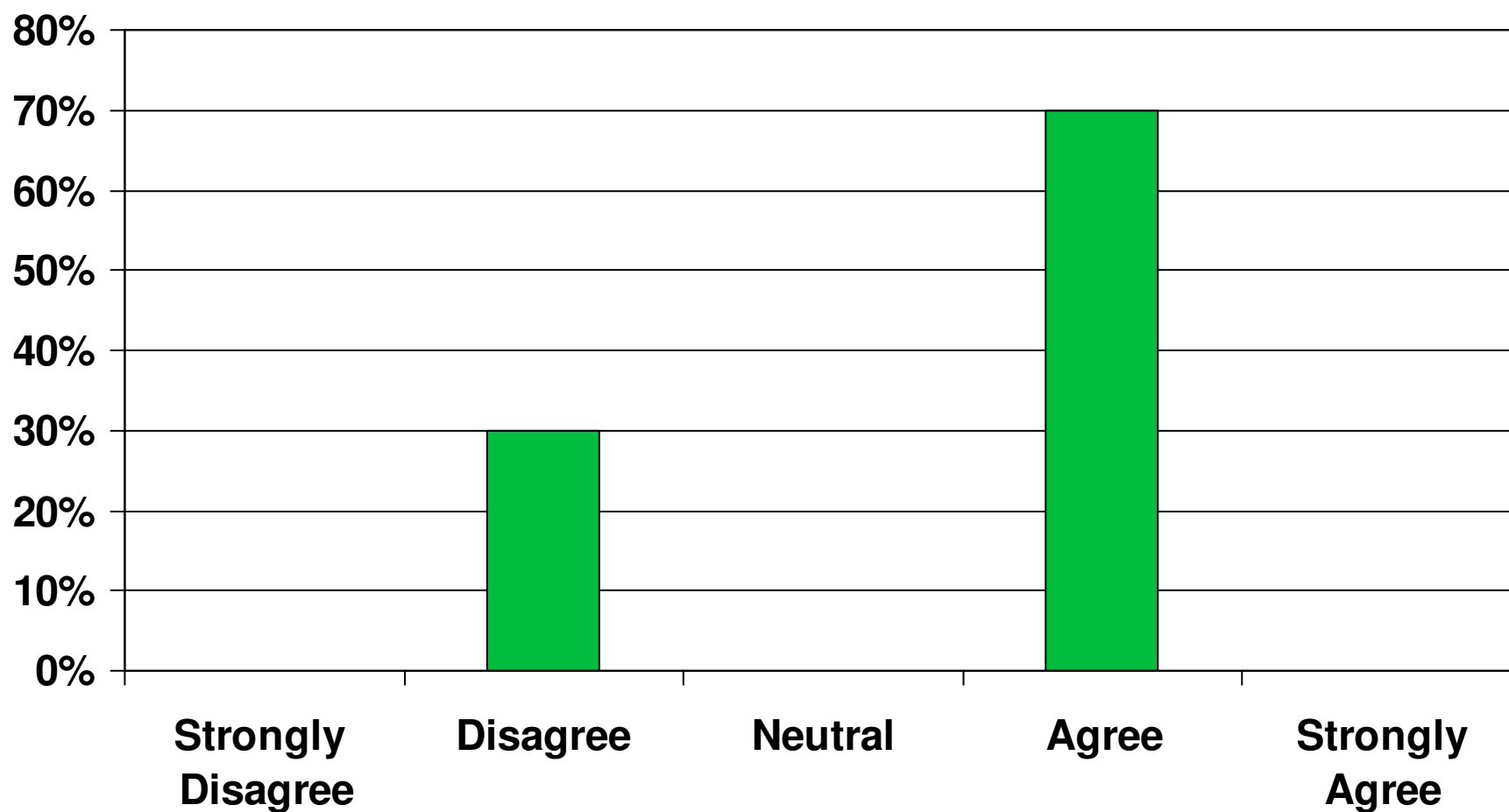
Summary

- ◆ This presentation covers the results of the Gas TCMF survey
- ◆ Responses were invited from Shippers and other interested parties between 5th February– 4th March 2008
- ◆ 10 responses were received

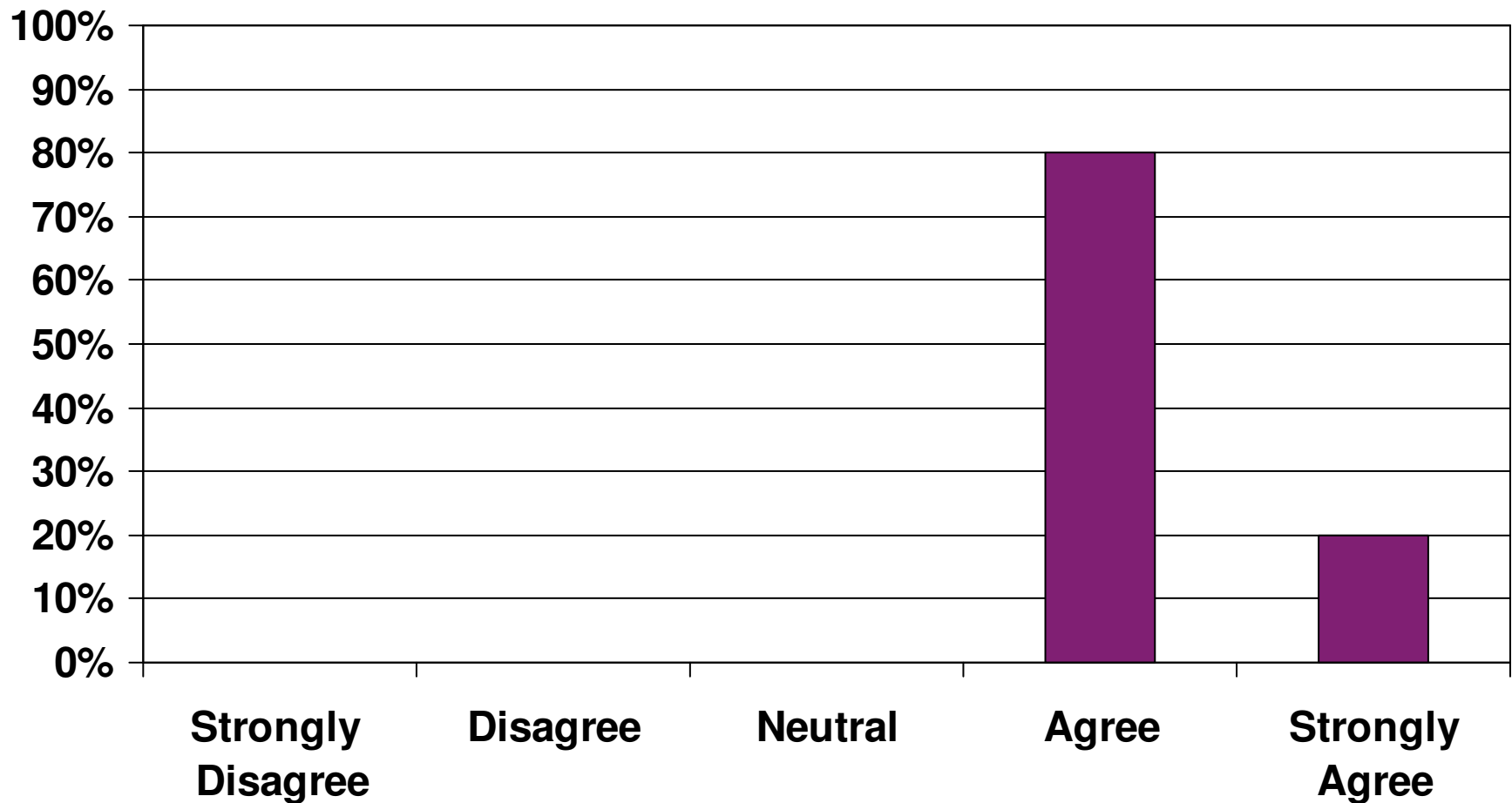
What is your overall level of satisfaction with the Gas TCMF?



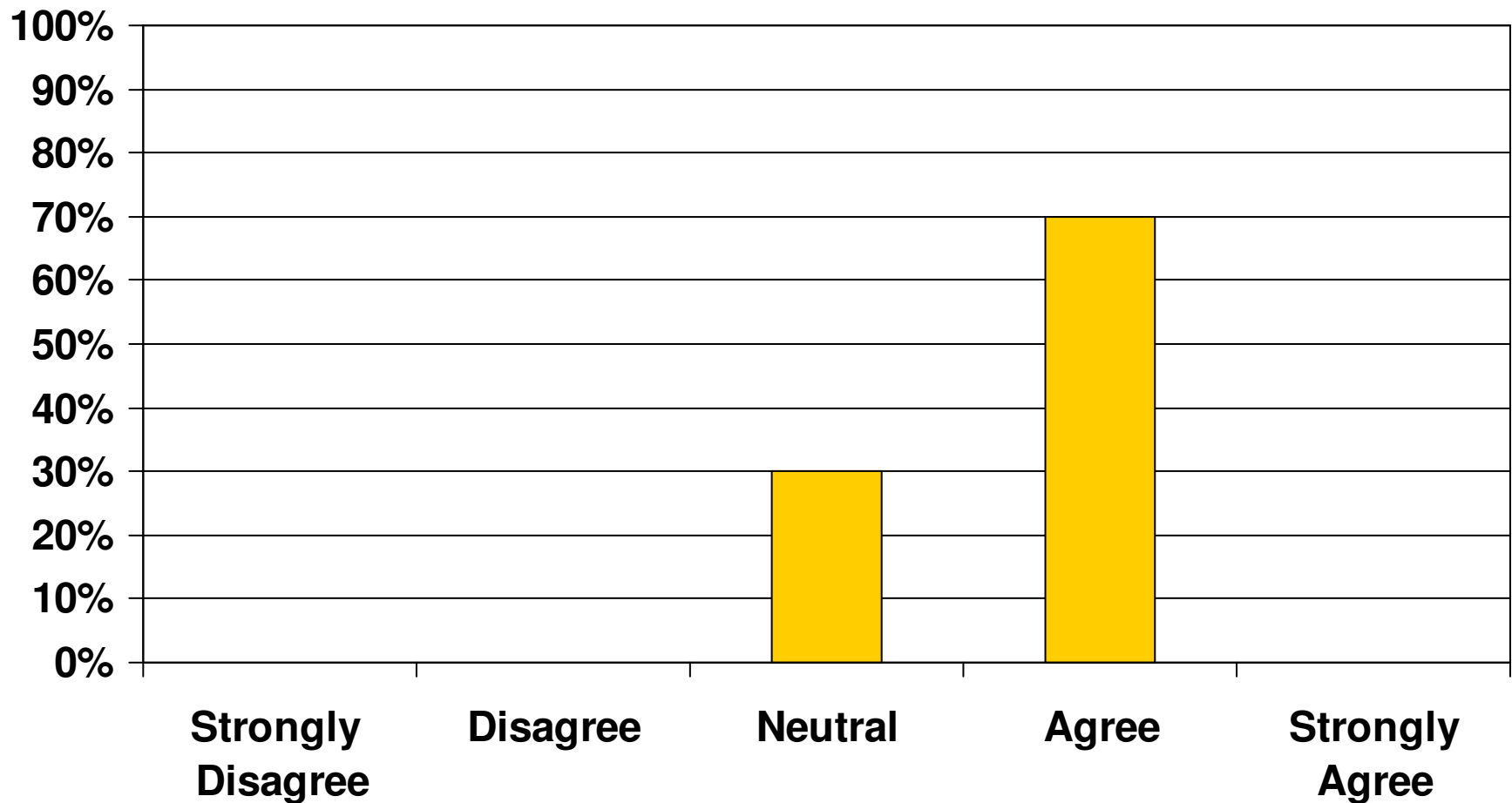
The Gas TCMF Meetings... *Provide the required information*



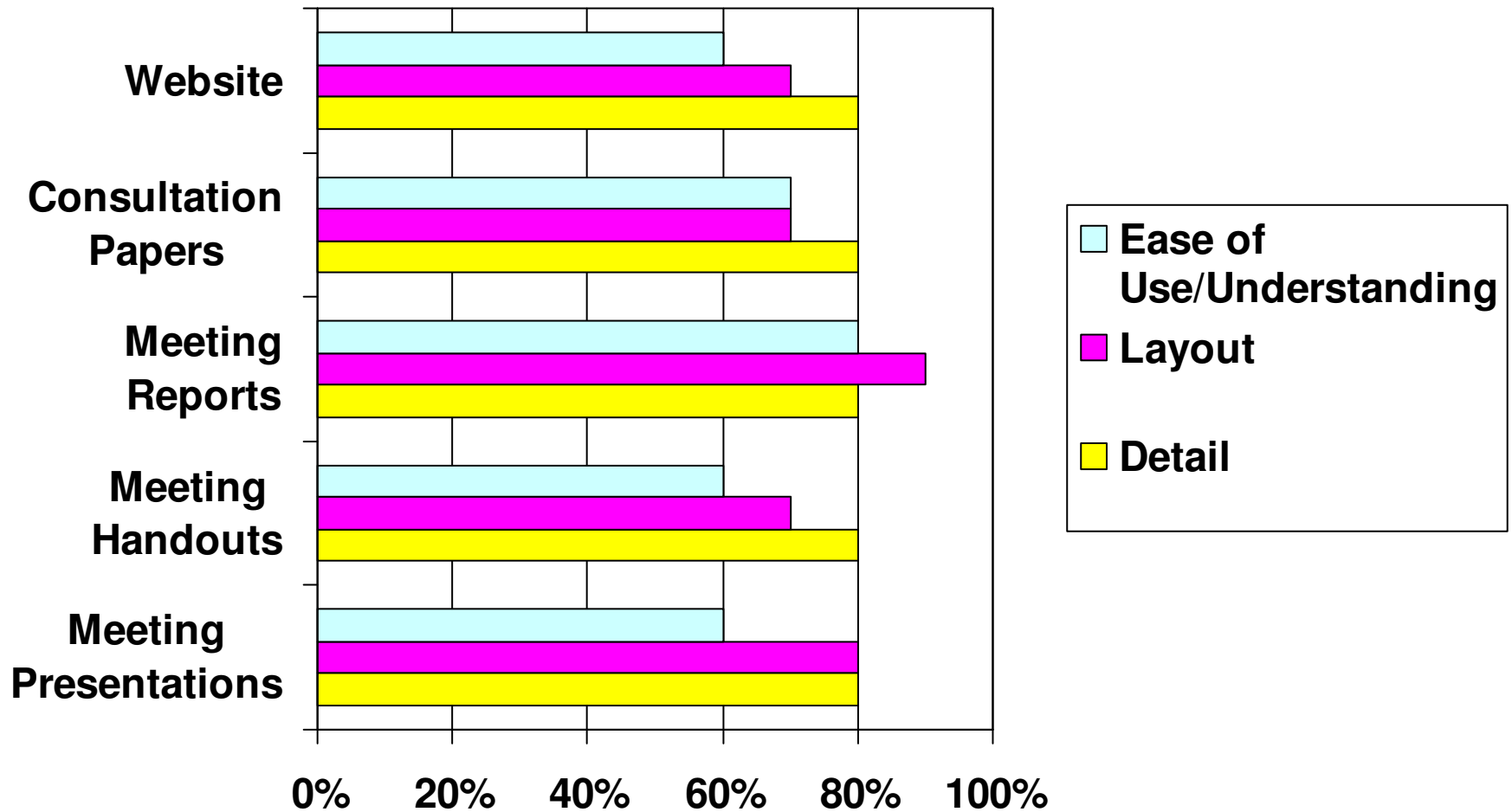
The Gas TCMF Meetings... *Improve understanding of the NTS charging processes*



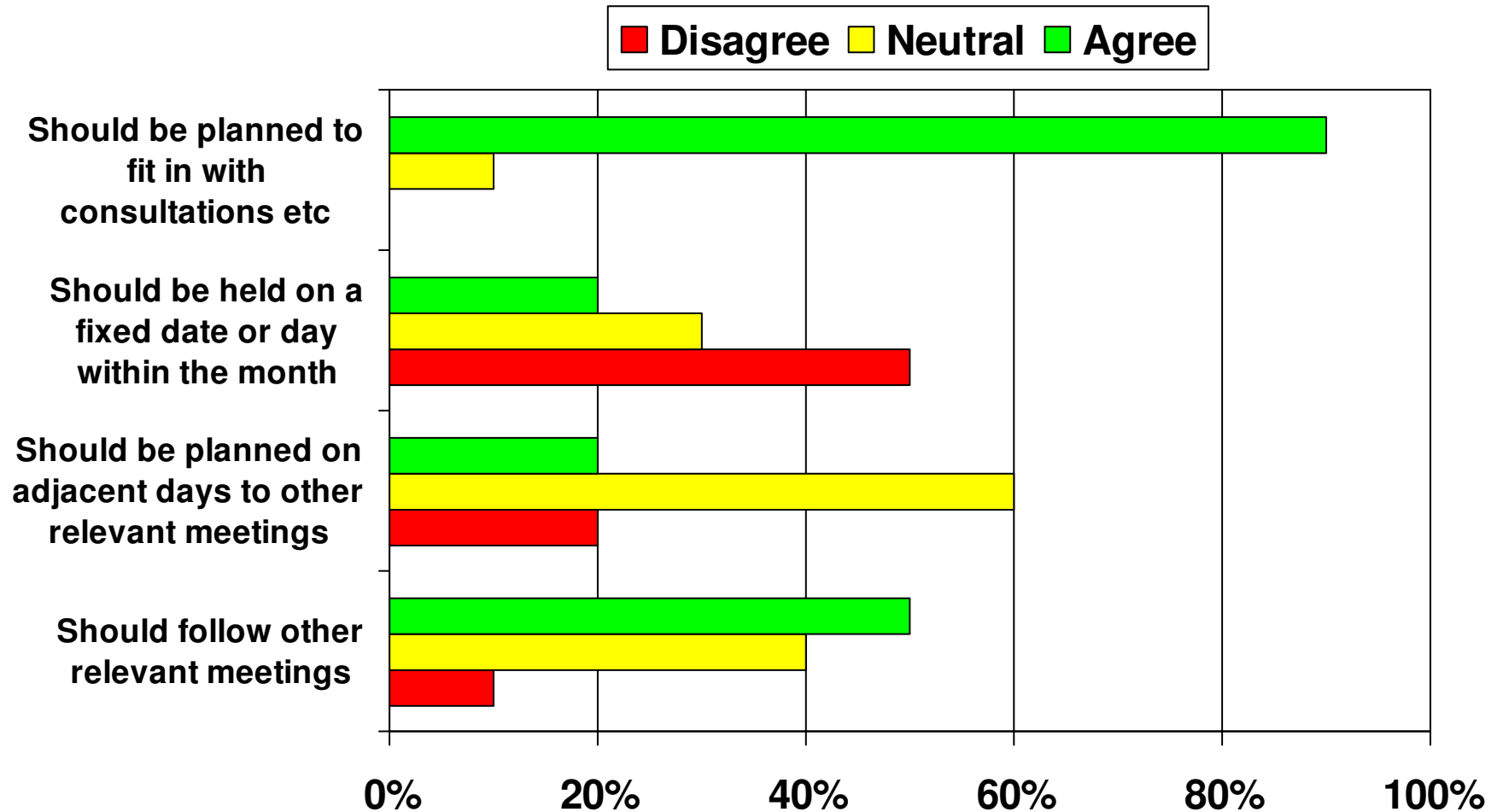
The Gas TCMF Meetings... *Provide an opportunity to influence the development of the NTS Charging Methodology*



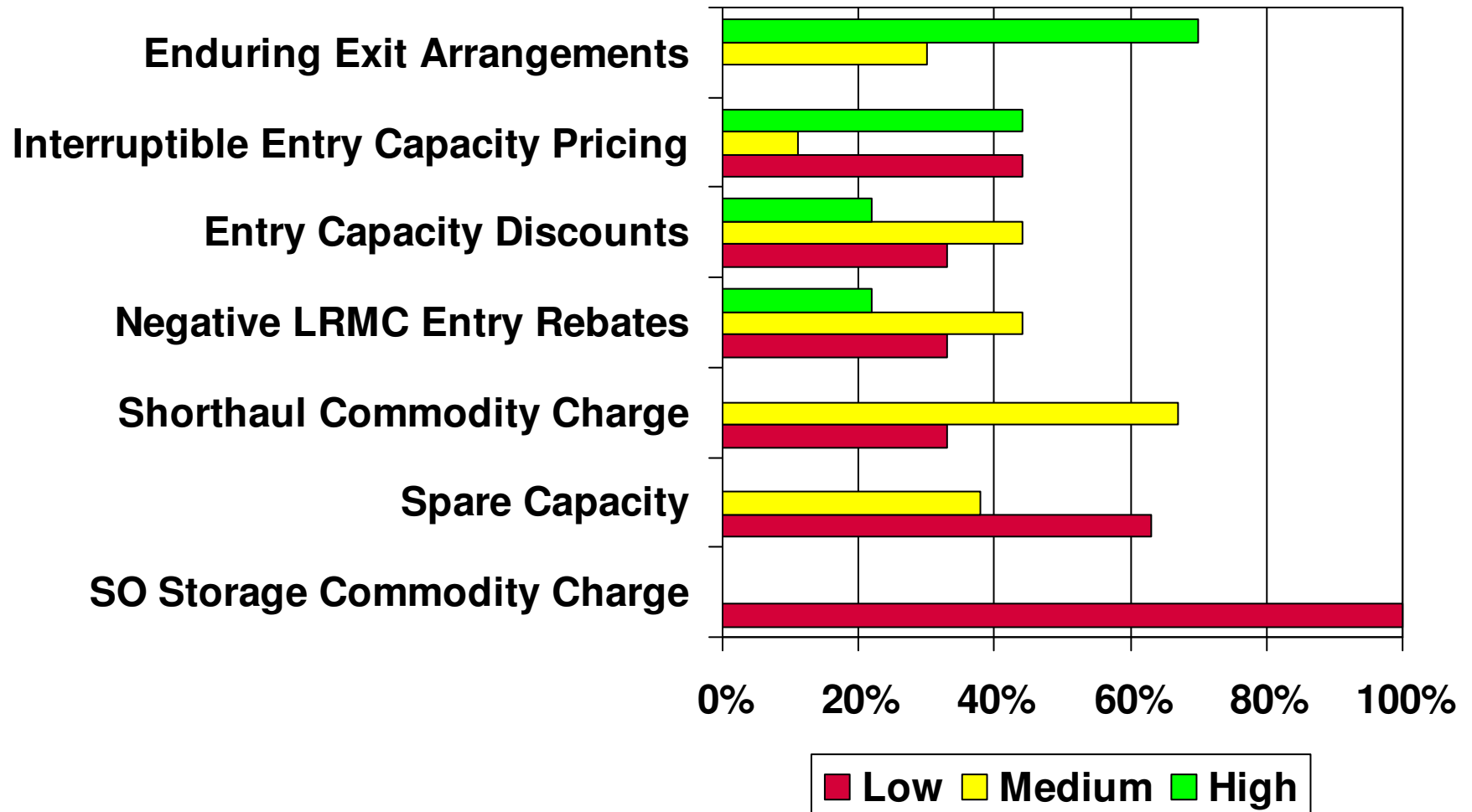
TCMF Material - Satisfaction



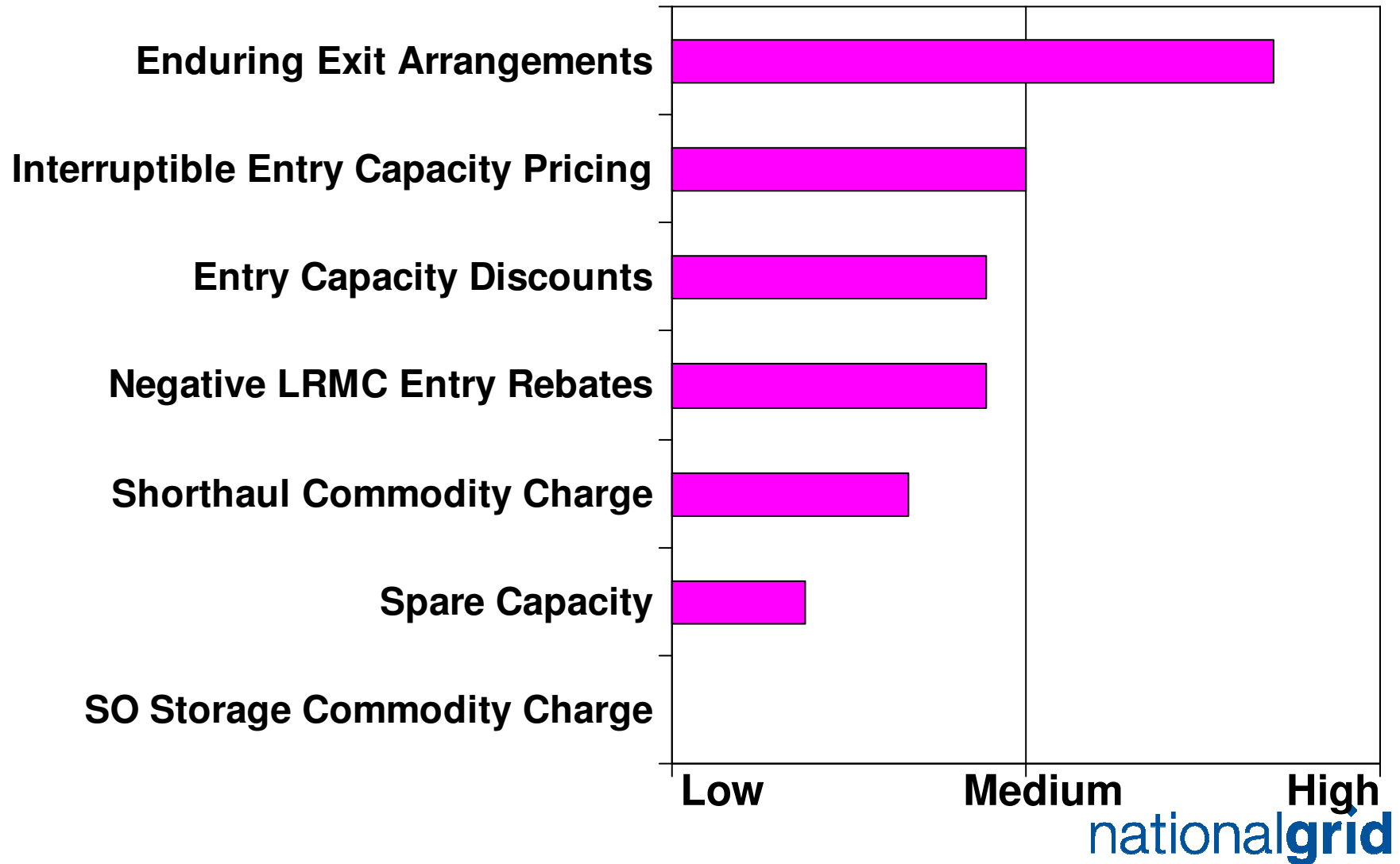
Gas TCMF Meeting Organisation



Gas TCMF Priority Work Areas 2008



Gas TCMF Priority Work Areas 2008



Additional Work Area Suggestions

- ◆ “50/50Entry/Exit split for TO charges - is it time to review whether this is still appropriate?”
- ◆ “More focused targeting of K - i.e. an entry over recovery would result in K targeted at entry capacity charges”
- ◆ “Treatment of NGT release of firm capacity 'on the day’”
- ◆ “Refund of entry capacity over-recovery from auctions”

Resulting Actions (to be agreed)

◆ Meetings

- ◆ Meeting Invitations to include request for agenda items including questions/clarifications
- ◆ Agendas to be published 5 working days before the meeting
- ◆ More focussed/specific meetings e.g. Exit Reform, Transportation Model

◆ Information

- ◆ Standing agenda item to provide background information behind most recent charge notices
- ◆ More detail in charging methodology/proposals including licence references

◆ Website

- ◆ Review of website layout – consistency with Joint Office
- ◆ Presentation material to be published before meetings
- ◆ Meeting Reports to be published 5 working days after meetings

◆ Consultation

- ◆ Early publication of draft consultation/discussion papers
- ◆ Continue to organise consultations such that a Gas TCMF meeting falls within the consultation period